**INTEREST RATES MARKET NOTICE**

**Date: 9 February 2017**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX26”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 13 February 2017 under a **Domestic Medium Term Note Programme** dated **24 February 2004**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 4,678,000,000.00

**Bond Code** FRX26

**Nominal Issued** R 100,000,000.00

**Issue Price** 98.6863%

**Coupon** 9.5%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 1 October 2026

**Books Close Date** 27 March, 26 September

**Interest Payment Date(s)** 1 April, 1 October

**Last Day to Register** By 17h00 on26 March, 25 September

**Issue Date** 13 February 2017

**Date Convention** Following

**Interest Commencement Date** 1 October 2016

**First Interest Date** 1 April 2014

**ISIN No.** ZAG000112160

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Courtney Galloway RMB +27 11 282 4155

Corporate Actions JSE +27 11 520 7000